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world

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BUSINESS CONDITIONS REPORT

For six-month period ending
June 30th, 2023

*Results compiled by:
ISTMA World Secretariat
August 24th, 2023*

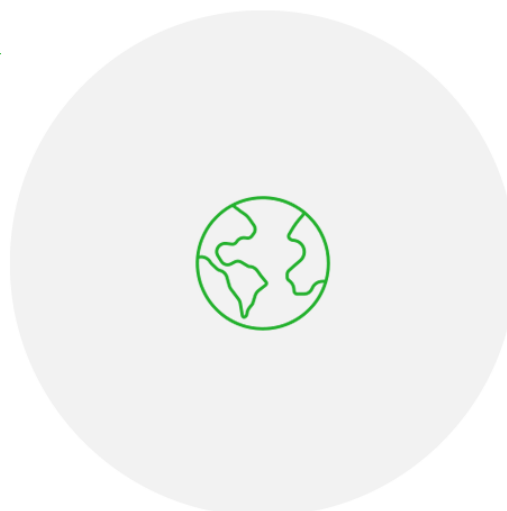
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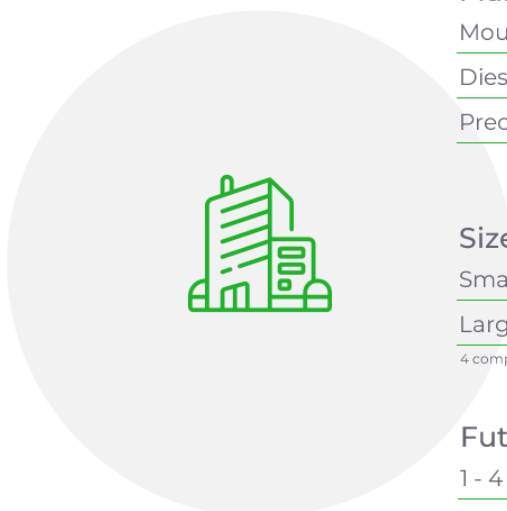
GLOBAL SUMMARY

15 Countries

Brazil
Czech Republic
Estonia
Finland
Germany
Italy
Japan
Mexico
Poland
Portugal
Slovenia
South Africa
Spain
Switzerland
Turkey



210 answers Business profile



Main activity

Moulds	62 %
Dies	22 %
Precision Machining	16 %

Size (tons)

Small / Medium (<10 tons)	77 %
Large (> 10 tons)	21 %

4 companies didn't provide answer

Future work currently on order books (in weeks)

1 - 4 weeks	21 %
5 - 8 weeks	28 %
9 - 12 weeks	23 %
+ 12 weeks	28 %

GLOBAL SUMMARY

People & work

Total number of skilled employees **13 888**

Current average work week per skilled employee

Until 40 hours **49 %**

Between 40 - 50 hours **47 %**

Over 50 hours **1 %**

5 companies didn't provide a valid answer



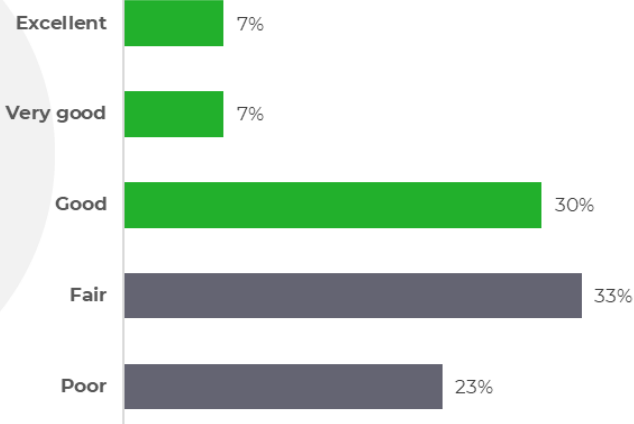
Number of working shifts

1 shift **51 %**

2 shifts **37 %**

3 shifts **12 %**

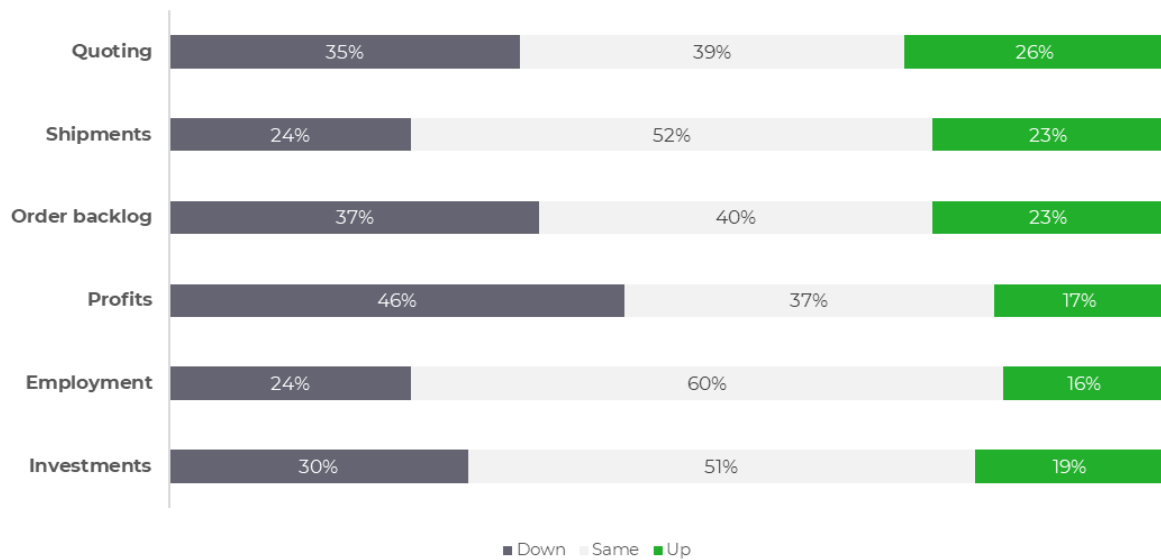
Current business conditions



GLOBAL SUMMARY

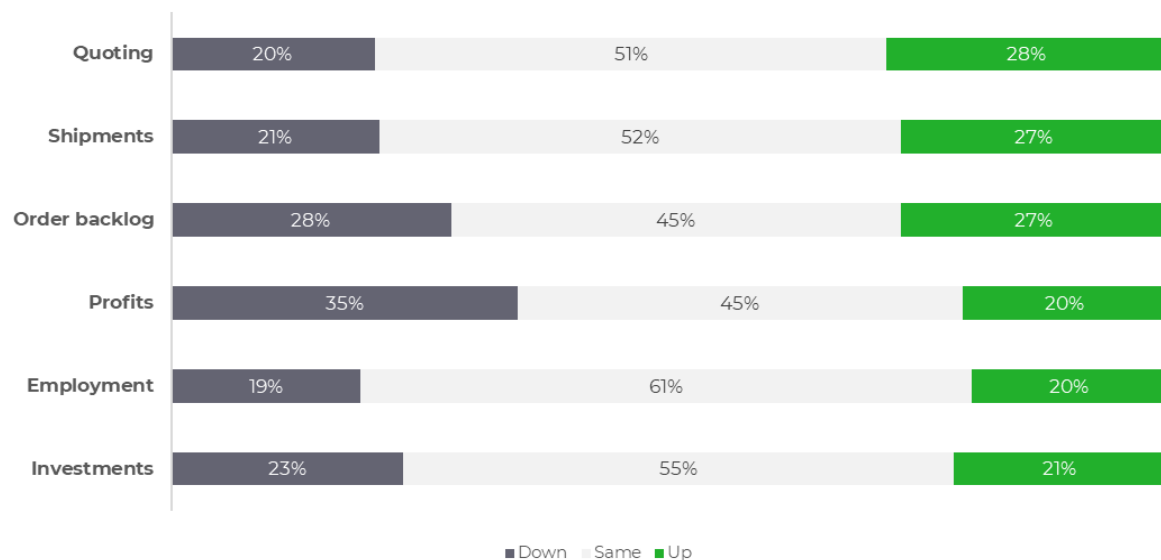
Current business conditions

Compared with last semester



Projected business conditions

Over six months



COUNTRY SUMMARY

Brazil



55 answers Business profile

Main activity

Moulds	78 %
Dies	18 %
Precision Machining	4 %

1 company didn't provide answer

Size (tons)

Small / Medium (< 10 tons)	62 %
Large (> 10 tons)	36 %

1 company didn't provide answer

Future work currently on order books (in weeks)

1 - 4 weeks	22 %
5 - 8 weeks	22 %
9 - 12 weeks	22 %
+ 12 weeks	35 %

People & work

Total number of skilled employees **3 810**

Current average work week per skilled employee

Until 40 hours	27 %
Between 40 - 50 hours	67 %
Over 50 hours	0 %

3 companies didn't provide answer

Number of working shifts

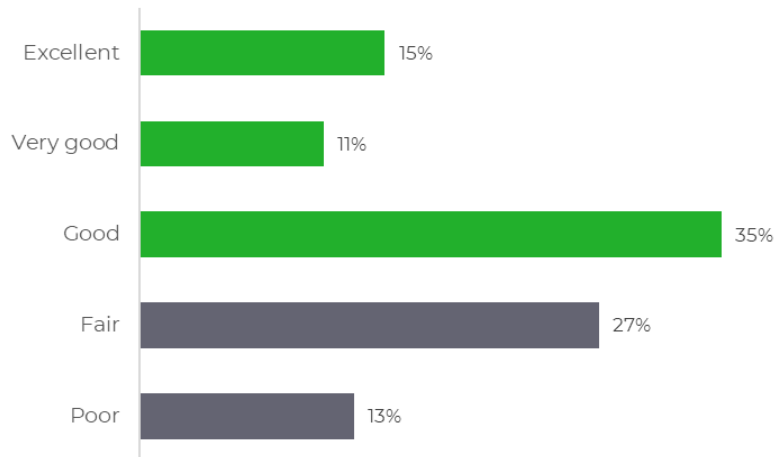
1 shift	27 %
2 shifts	55 %
3 shifts	18 %

COUNTRY SUMMARY

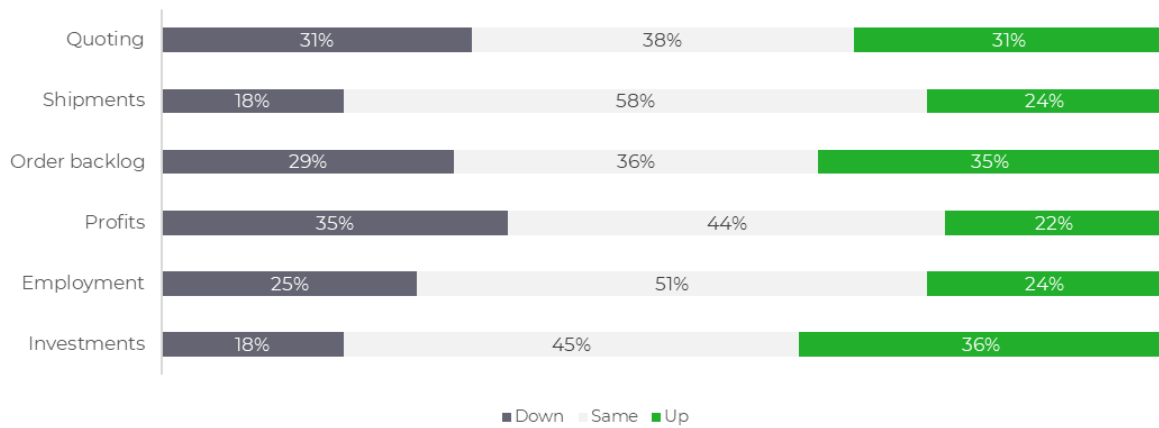
Brazil



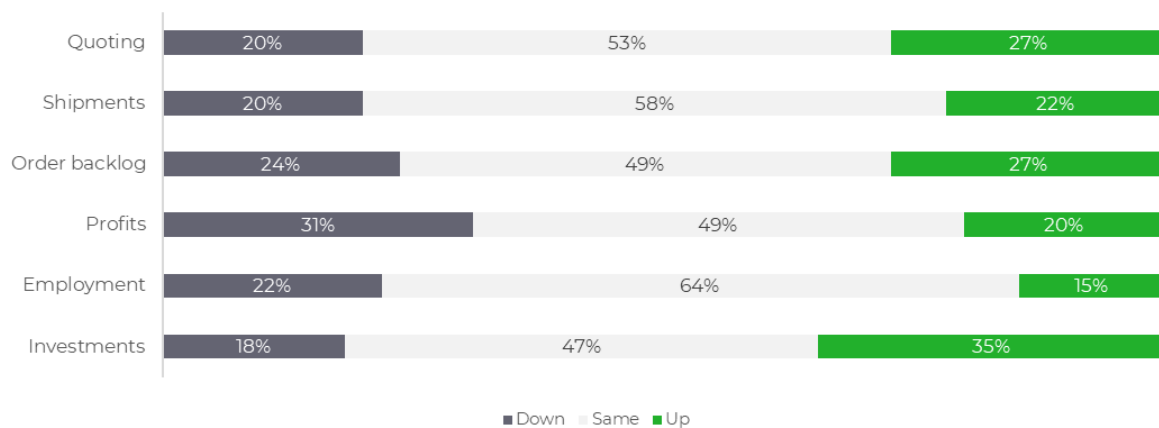
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Czechia



7 answers Business profile

Main activity

Moulds	29 %
Dies	57 %
Precision Machining	14 %

Size (tons)

Small / Medium (< 10 tons)	43 %
Large (> 10 tons)	57 %

Future work currently on order books (in weeks)

1 - 4 weeks	0 %
5 - 8 weeks	43 %
9 - 12 weeks	29 %
+ 12 weeks	29 %

People & work

Total number of skilled employees **869**

Current average work week per skilled employee

Until 40 hours	71 %
Between 40 - 50 hours	29 %
Over 50 hours	0 %

Number of working shifts

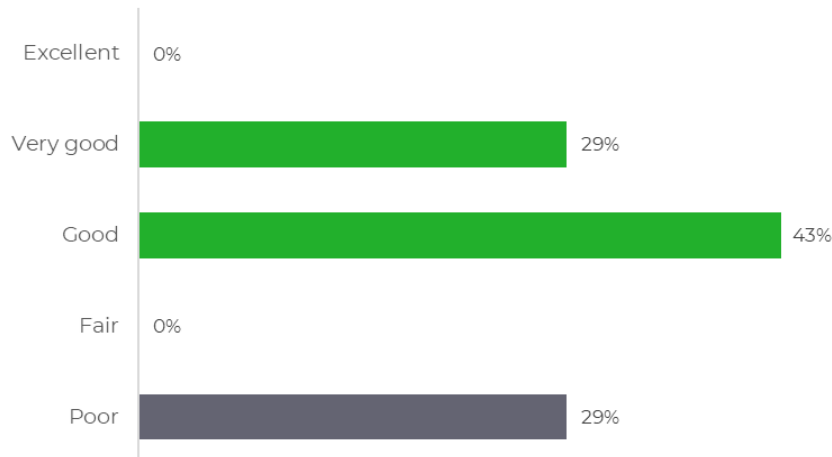
1 shift	14 %
2 shifts	57 %
3 shifts	29 %

COUNTRY SUMMARY

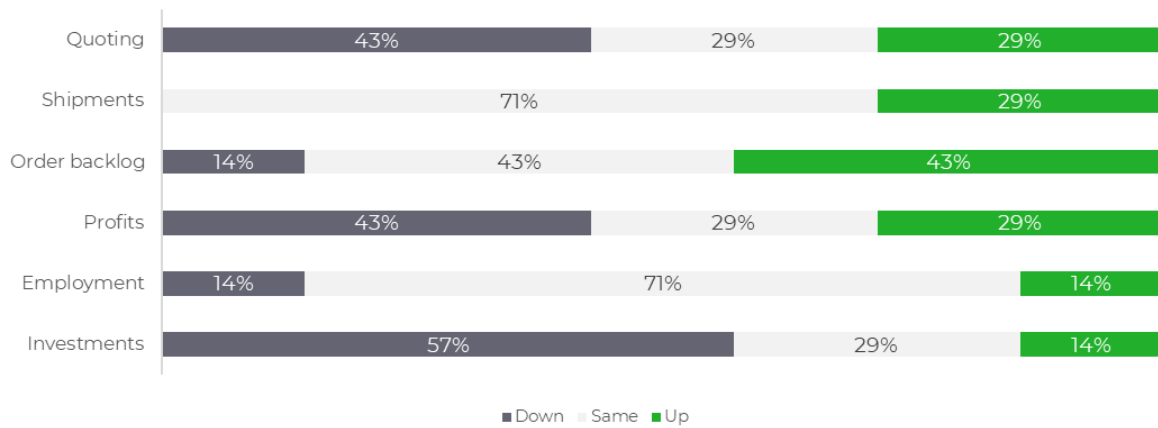
Czechia



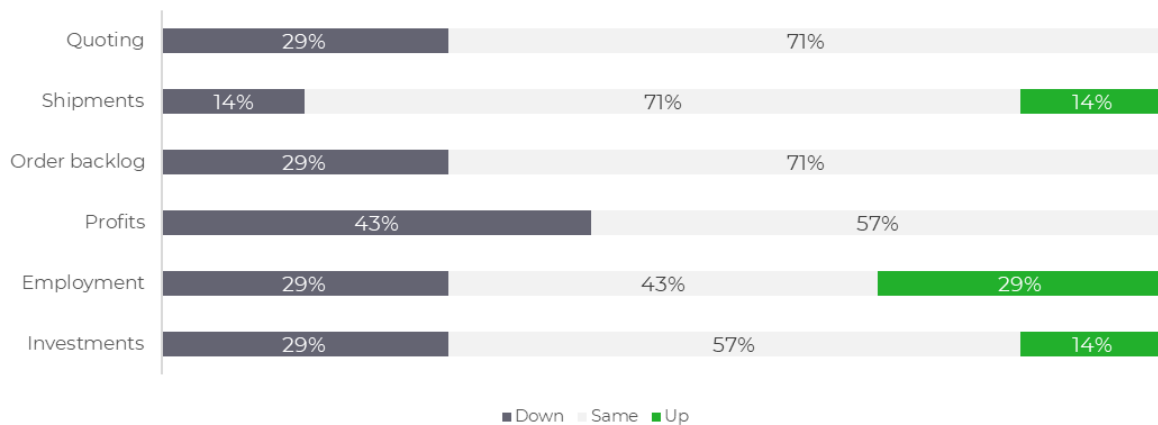
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Estonia



6 answers

Business profile

Main activity

Moulds	100 %
Dies	0 %
Precision Machining	0 %

Size (tons)

Small / Medium (< 10 tons)	100 %
Large (> 10 tons)	0 %

Future work currently on order books (in weeks)

1 - 4 weeks	17 %
5 - 8 weeks	17 %
9 - 12 weeks	33 %
+ 12 weeks	33 %

People & work

Total number of skilled employees **161**

Current average work week per skilled employee

Until 40 hours	83 %
Between 40 - 50 hours	17 %
Over 50 hours	0 %

Number of working shifts

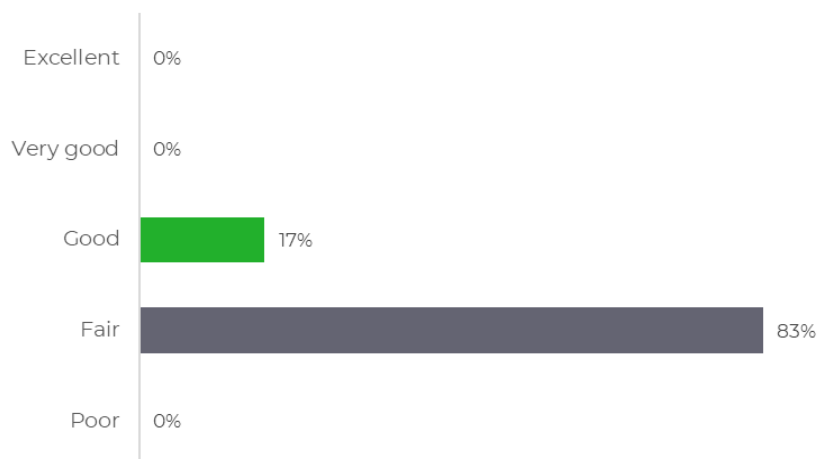
1 shift	50 %
2 shifts	33 %
3 shifts	17 %

COUNTRY SUMMARY

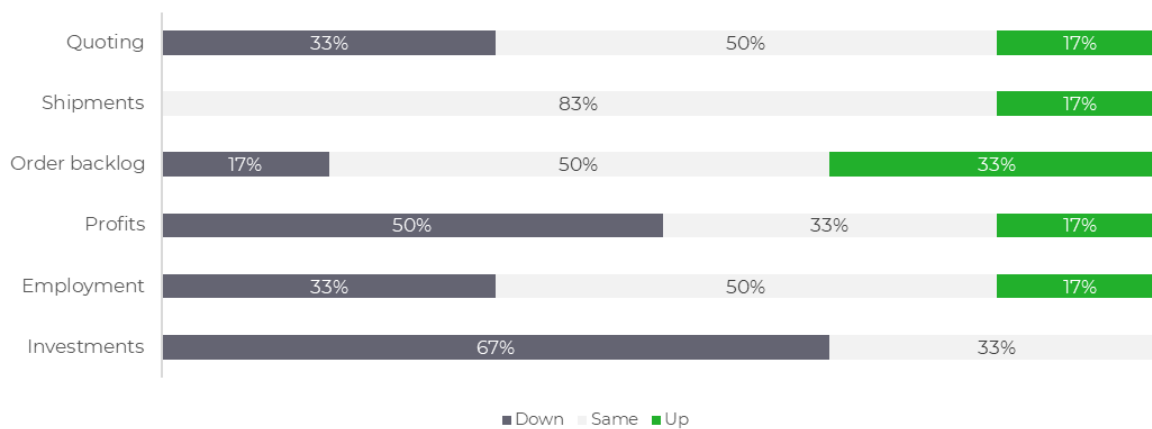
Estonia



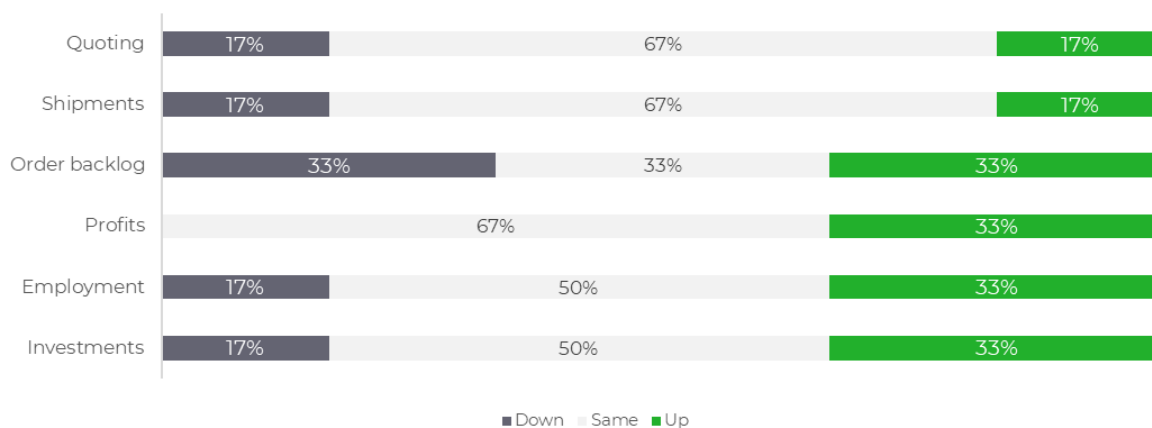
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Finland



4 answers

Business profile

Main activity

Moulds	25 %
Dies	0 %
Precision Machining	75 %

Size (tons)

Small / Medium (< 10 tons)	75 %
Large (> 10 tons)	25 %

Future work currently on order books (in weeks)

1 - 4 weeks	0 %
5 - 8 weeks	50 %
9 - 12 weeks	25 %
+ 12 weeks	25 %

People & work

Total number of skilled employees **137**

Current average work week per skilled employee

Until 40 hours	100 %
Between 40 - 50 hours	0 %
Over 50 hours	0 %

Number of working shifts

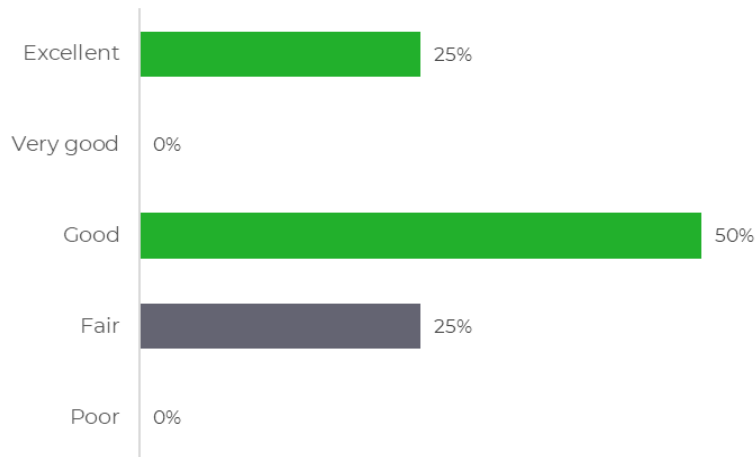
1 shift	25 %
2 shifts	50 %
3 shifts	25 %

COUNTRY SUMMARY

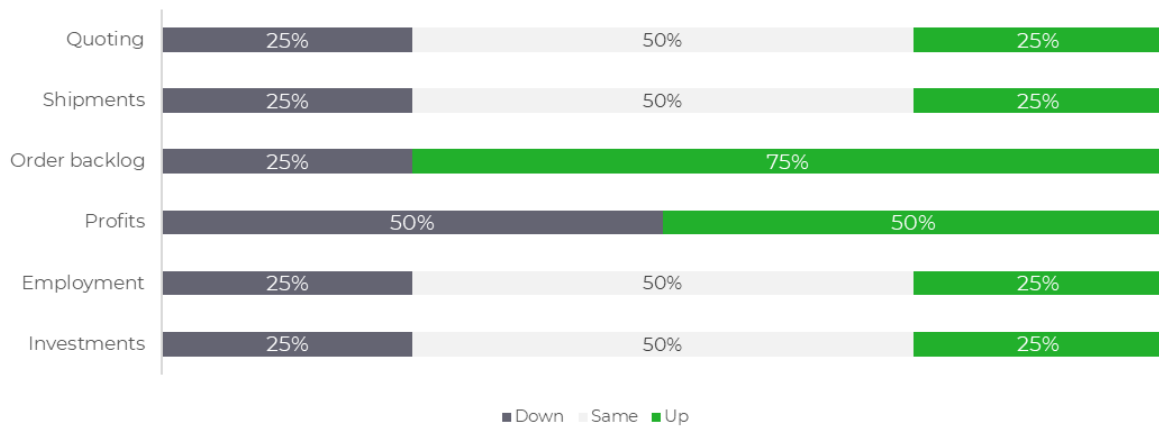
Finland



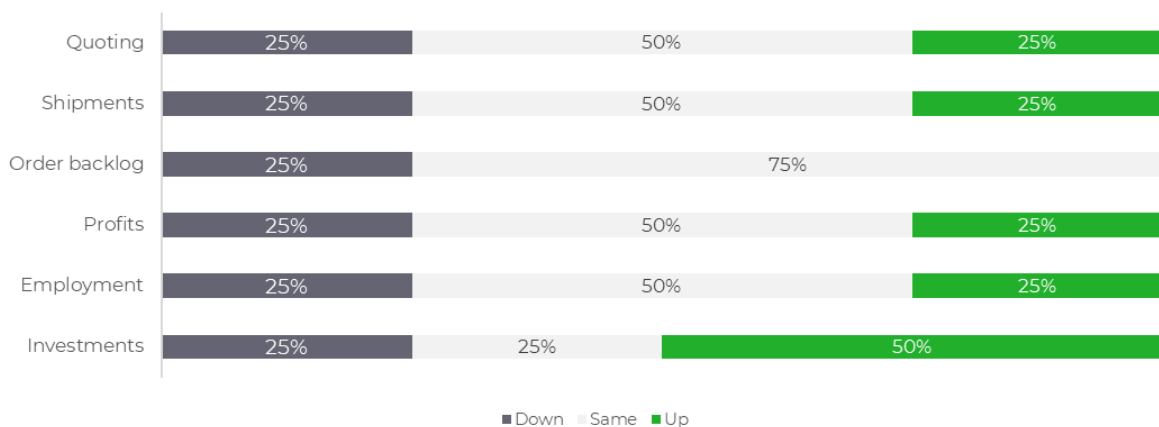
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Germany



9 answers

Business profile

Main activity

Moulds	33 %
Dies	44 %
Precision Machining	22 %

Size (tons)

Small / Medium (< 10 tons)	67 %
Large (> 10 tons)	33 %

Future work currently on order books (in weeks)

1 - 4 weeks	11 %
5 - 8 weeks	22 %
9 - 12 weeks	56 %
+ 12 weeks	11 %

People & work

Total number of skilled employees **1 583**

Current average work week per skilled employee

Until 40 hours	100 %
Between 40 - 50 hours	0 %
Over 50 hours	0 %

Number of working shifts

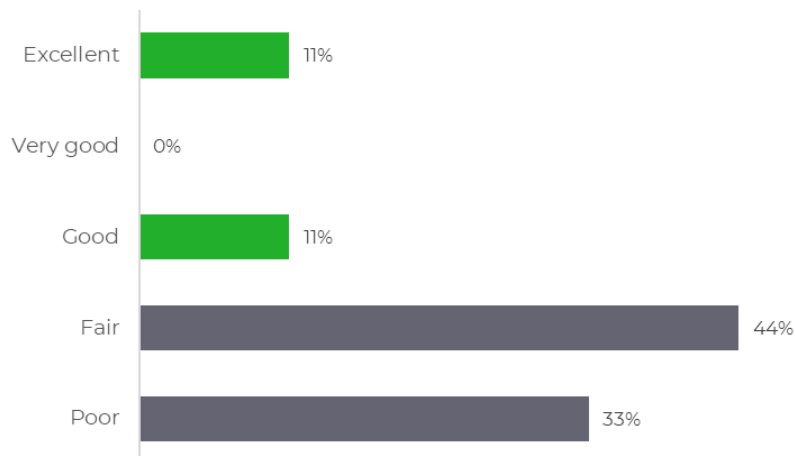
1 shift	11 %
2 shifts	78 %
3 shifts	11 %

COUNTRY SUMMARY

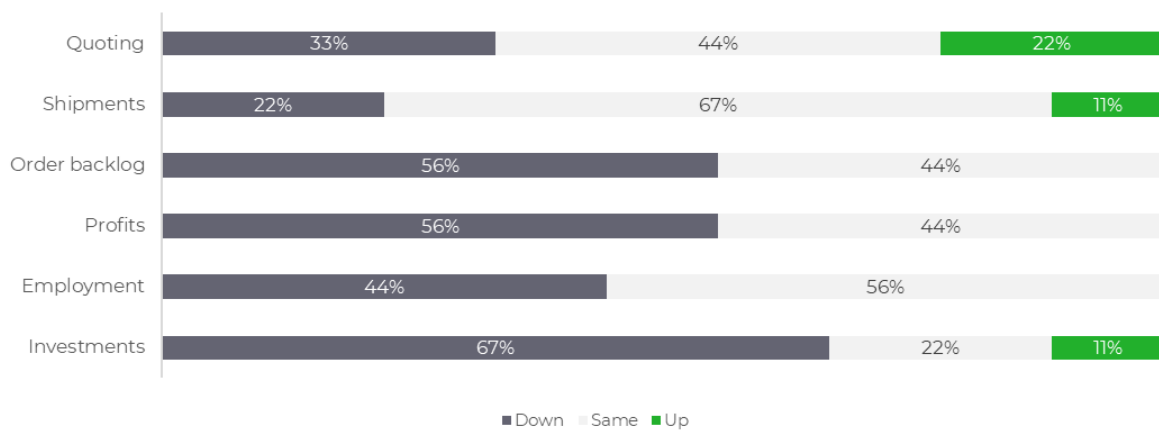
Germany



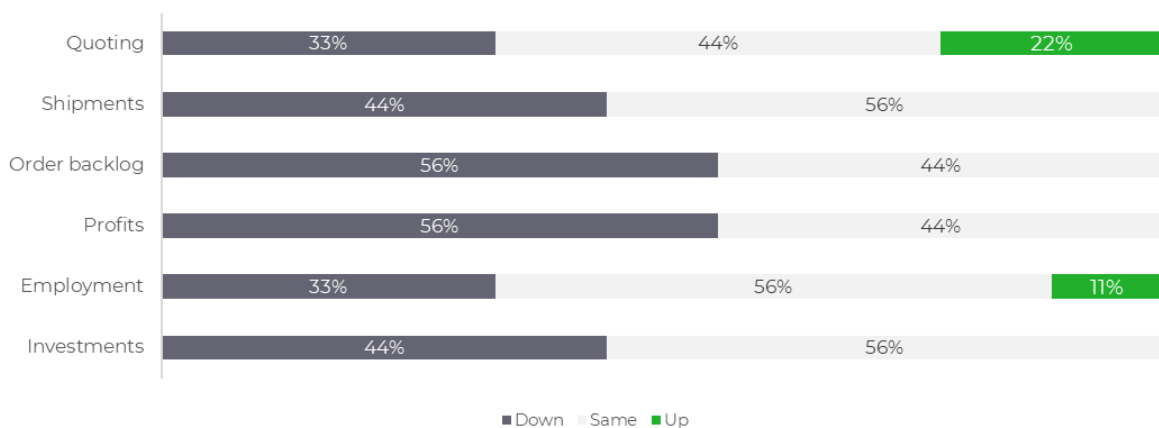
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Italy



5 answers

Business profile

Main activity

Moulds	40 %
Dies	40 %
Precision Machining	20 %

Size (tons)

Small / Medium (< 10 tons)	80 %
Large (> 10 tons)	20 %

Future work currently on order books (in weeks)

1 - 4 weeks	20 %
5 - 8 weeks	20 %
9 - 12 weeks	0 %
+ 12 weeks	60 %

People & work

Total number of skilled employees **110**

Current average work week per skilled employee

Until 40 hours	100 %
Between 40 - 50 hours	0 %
Over 50 hours	0 %

Number of working shifts

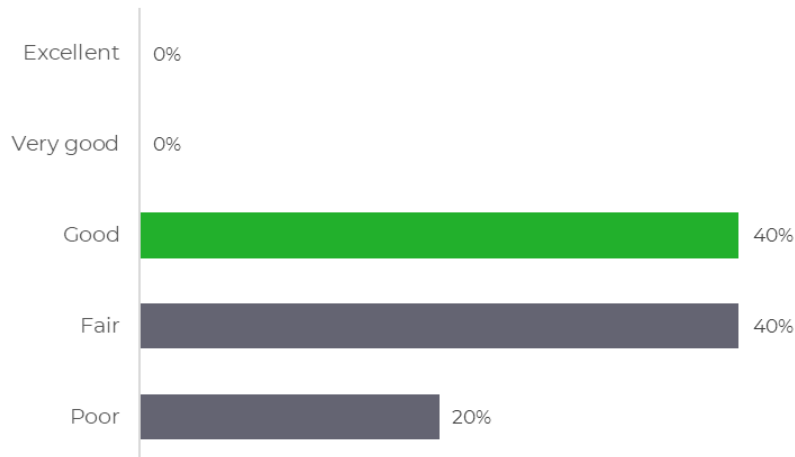
1 shift	80 %
2 shifts	20 %
3 shifts	0 %

COUNTRY SUMMARY

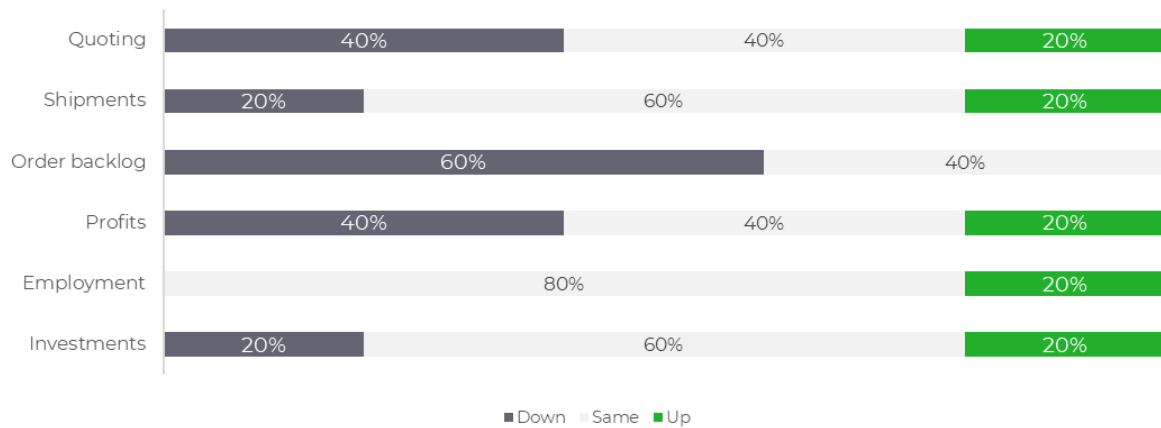
Italy



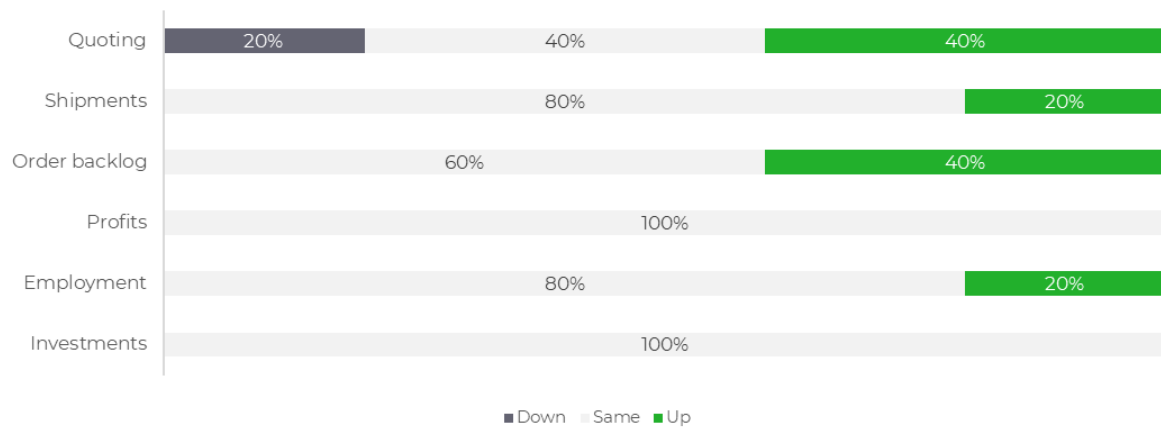
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Japan



29 answers Business profile

Main activity

Moulds	59 %
Dies	31 %
Precision Machining	10 %

Size (tons)

Small / Medium (< 10 tons)	83 %
Large (> 10 tons)	17 %

Future work currently on order books (in weeks)

1 - 4 weeks	24 %
5 - 8 weeks	34 %
9 - 12 weeks	21 %
+ 12 weeks	21 %

People & work

Total number of skilled employees **2 395**

Current average work week per skilled employee

Until 40 hours	72 %
Between 40 - 50 hours	24 %
Over 50 hours	0 %

1 company didn't provide a valid answer

Number of working shifts

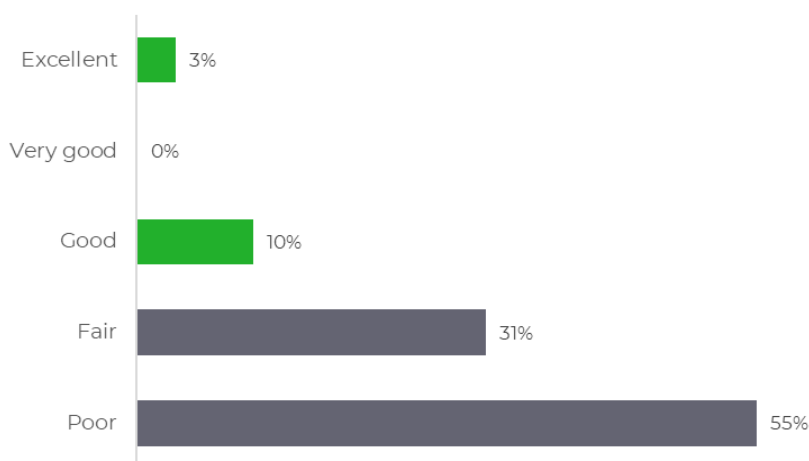
1 shift	72 %
2 shifts	24 %
3 shifts	3 %

COUNTRY SUMMARY

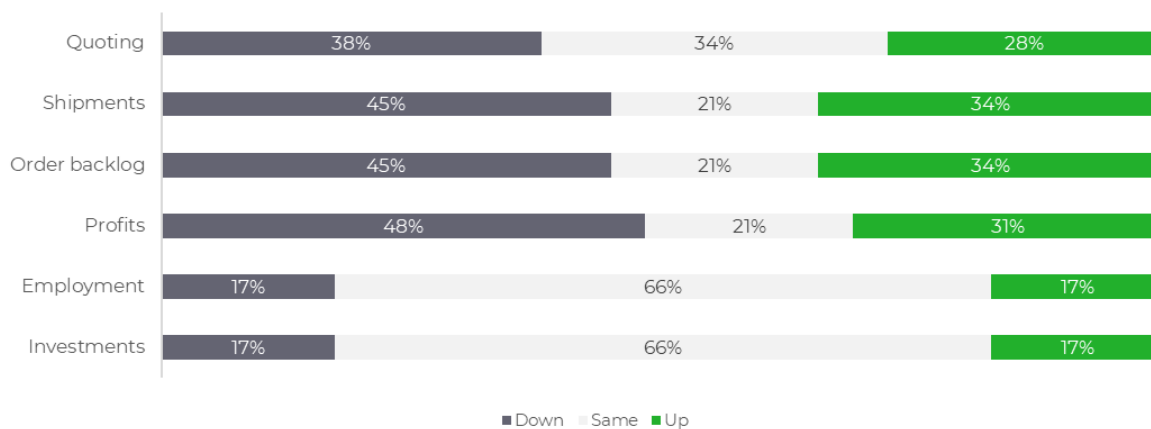
Japan



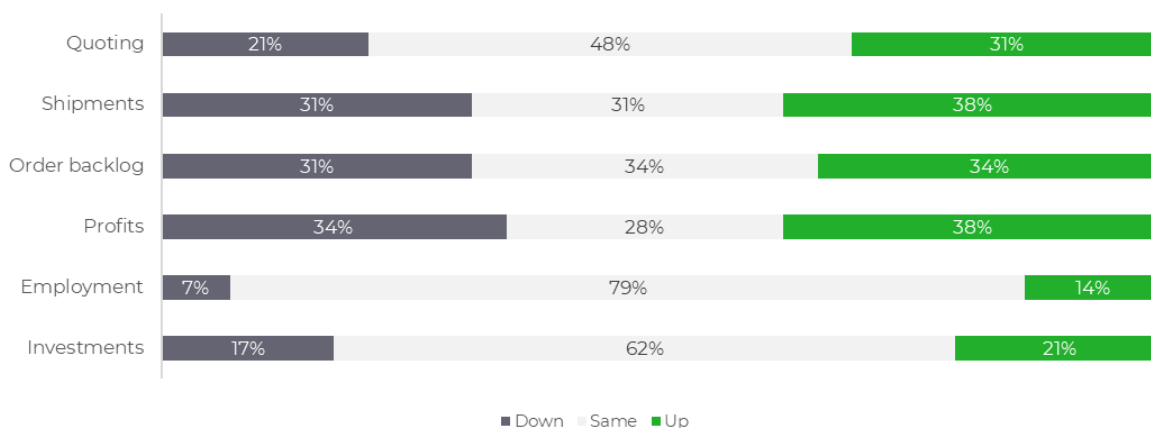
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Mexico



23 answers Business profile

Main activity

Moulds	48 %
Dies	39 %
Precision Machining	13 %

Size (tons)

Small / Medium (< 10 tons)	96 %
Large (> 10 tons)	4 %

Future work currently on order books (in weeks)

1 - 4 weeks	39 %
5 - 8 weeks	26 %
9 - 12 weeks	9 %
+ 12 weeks	26 %

People & work

Total number of skilled employees **325**

Current average work week per skilled employee

Until 40 hours	17 %
Between 40 - 50 hours	74 %
Over 50 hours	4 %

1 company didn't provide a valid answer

Number of working shifts

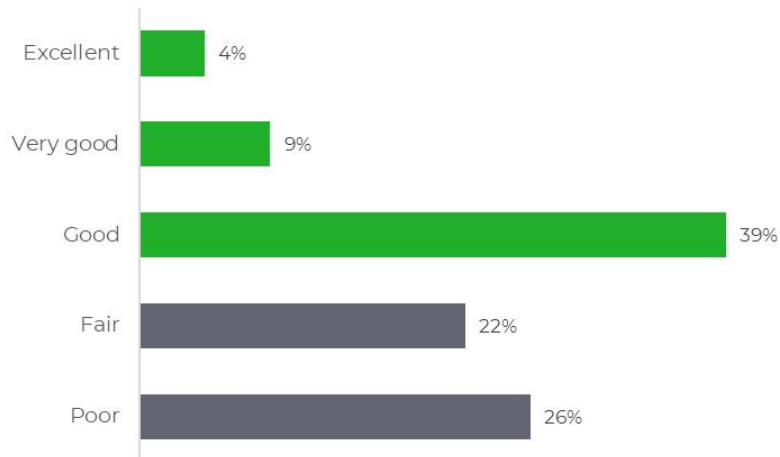
1 shift	48 %
2 shifts	43 %
3 shifts	9 %

COUNTRY SUMMARY

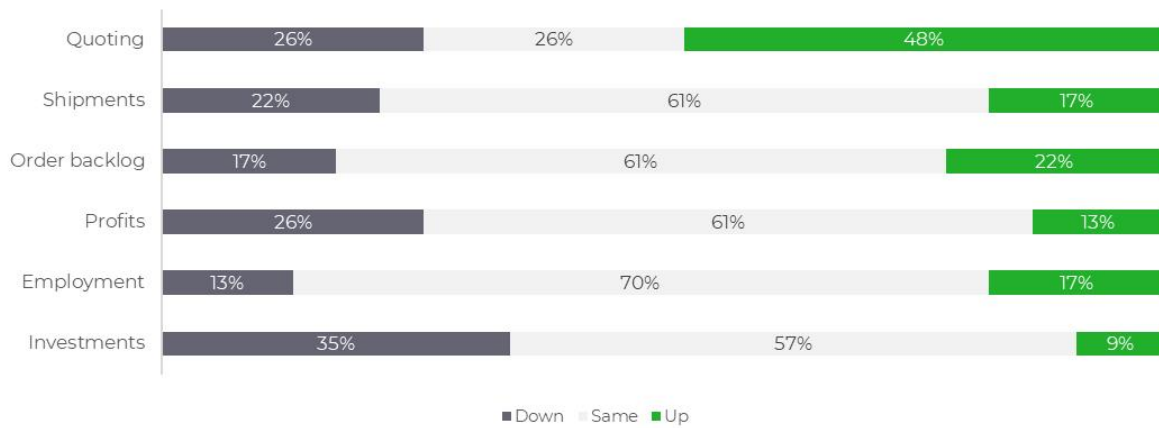
Mexico



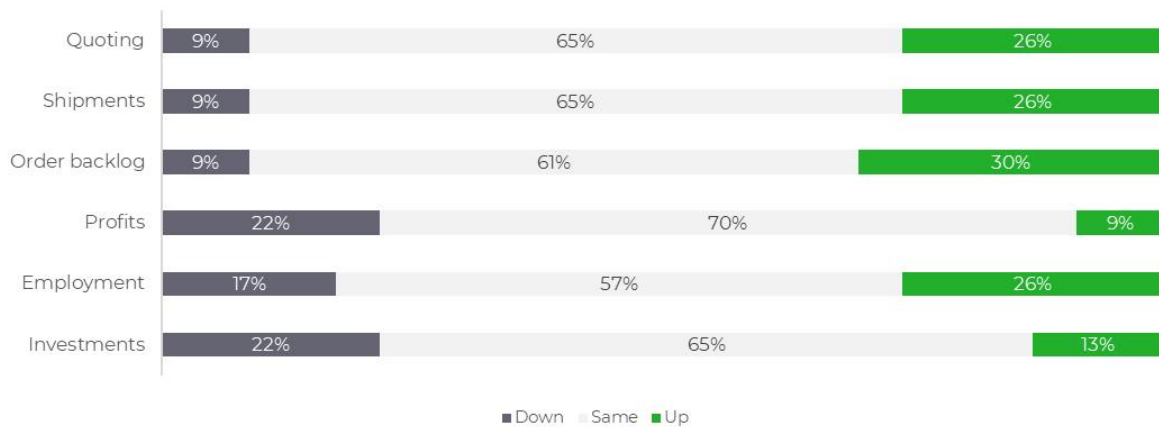
Current business conditions



Compared with last semester

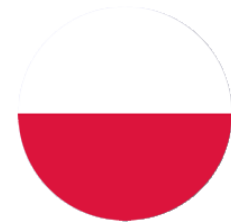


Projected business conditions over six months



COUNTRY SUMMARY

Poland



2 answers

Business profile

Main activity

Moulds	100 %
Dies	0 %
Precision Machining	0 %

Size (tons)

Small / Medium (< 10 tons)	100 %
Large (> 10 tons)	0 %

Future work currently on order books (in weeks)

1 - 4 weeks	0 %
5 - 8 weeks	0 %
9 - 12 weeks	50 %
+ 12 weeks	50 %

People & work

Total number of skilled employees **150**

Current average work week per skilled employee

Until 40 hours	100 %
Between 40 - 50 hours	0 %
Over 50 hours	0 %

Number of working shifts

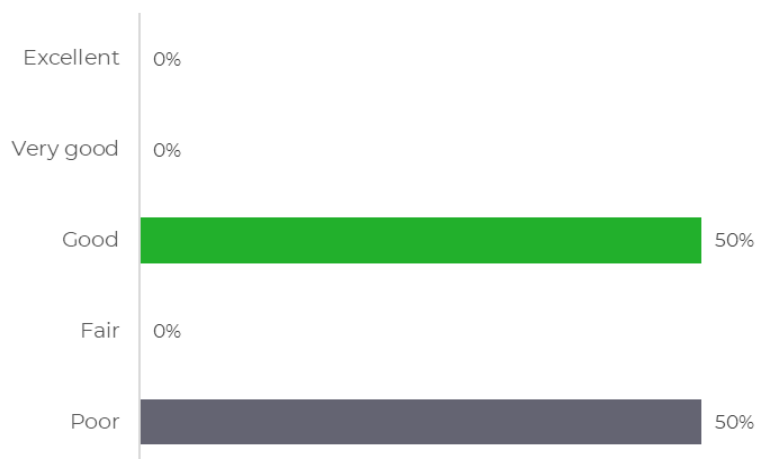
1 shift	0 %
2 shifts	50 %
3 shifts	50 %

COUNTRY SUMMARY

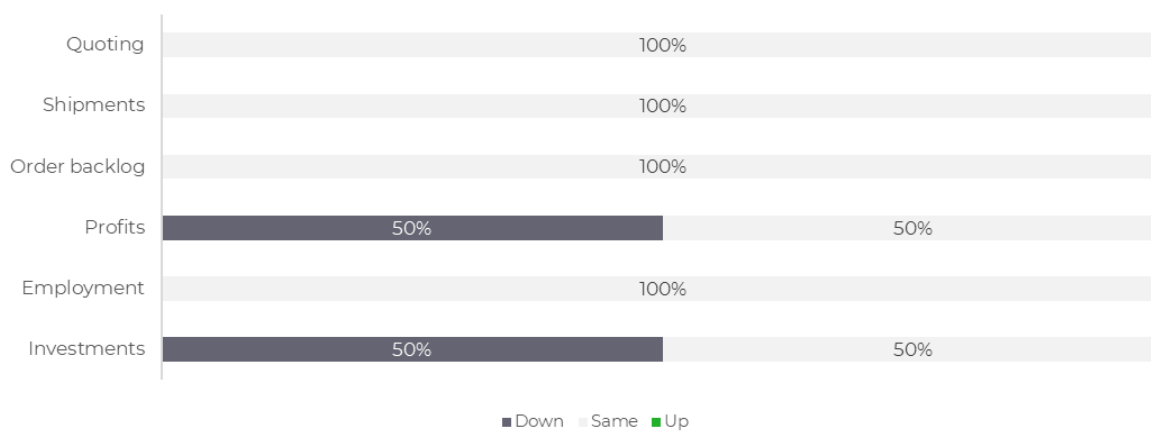
Poland



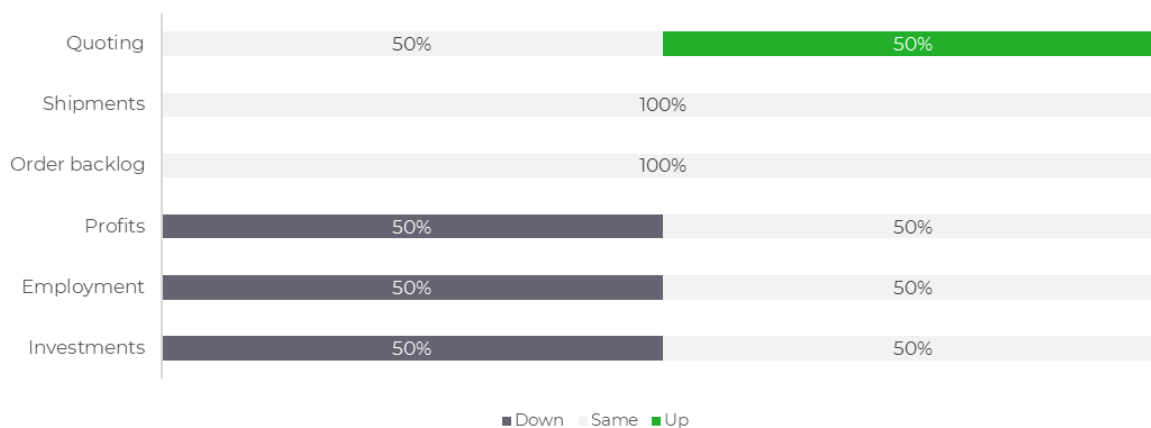
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Portugal



22 answers Business profile

Main activity

Moulds	100 %
Dies	0 %
Precision Machining	0 %

Size (tons)

Small / Medium (< 10 tons)	77 %
Large (> 10 tons)	18 %

1 company didn't provide answer

Future work currently on order books (in weeks)

1 - 4 weeks	18 %
5 - 8 weeks	23 %
9 - 12 weeks	41 %
+ 12 weeks	18 %

People & work

Total number of skilled employees **1 146**

Current average work week per skilled employee

Until 40 hours	77 %
Between 40 - 50 hours	23 %
Over 50 hours	0 %

Number of working shifts

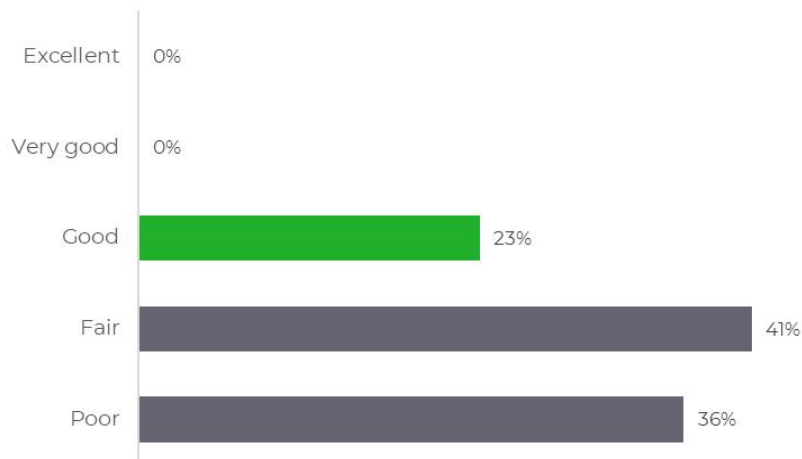
1 shift	77 %
2 shifts	23 %
3 shifts	0 %

COUNTRY SUMMARY

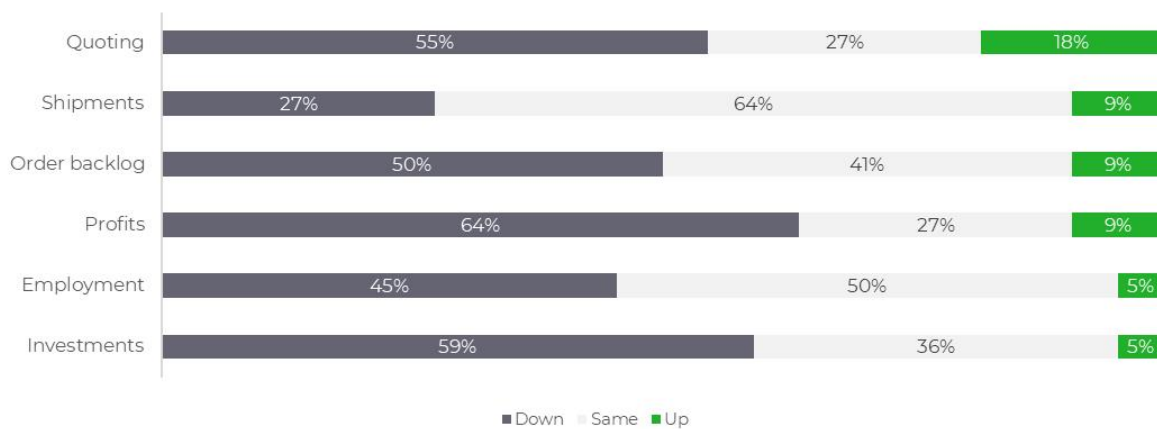
Portugal



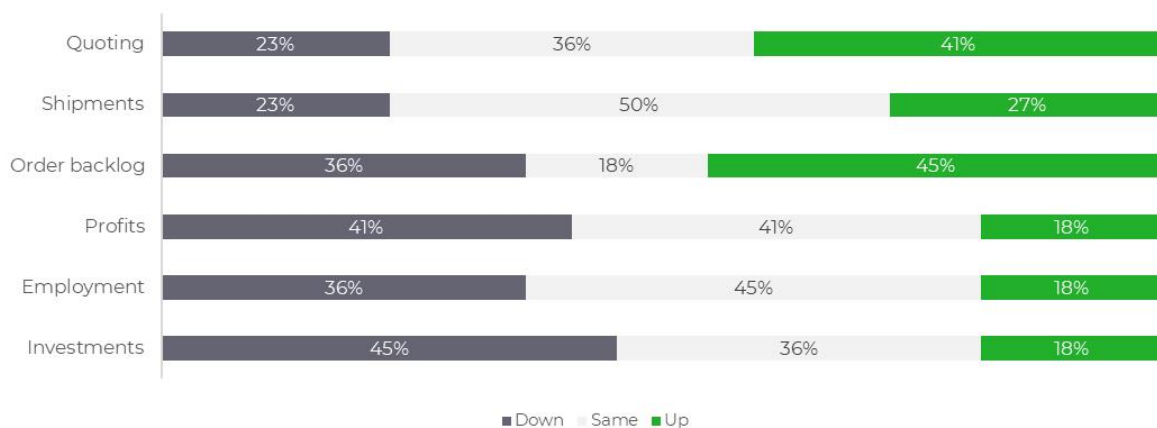
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Slovenia



2 answers

Business profile

Main activity

Moulds	100 %
Dies	0 %
Precision Machining	0 %

Size (tons)

Small / Medium (< 10 tons)	100 %
Large (> 10 tons)	0 %

Future work currently on order books (in weeks)

1 - 4 weeks	50 %
5 - 8 weeks	50 %
9 - 12 weeks	0 %
+ 12 weeks	0 %

People & work

Total number of skilled employees **15**

Current average work week per skilled employee

Until 40 hours	100 %
Between 40 - 50 hours	0 %
Over 50 hours	0 %

Number of working shifts

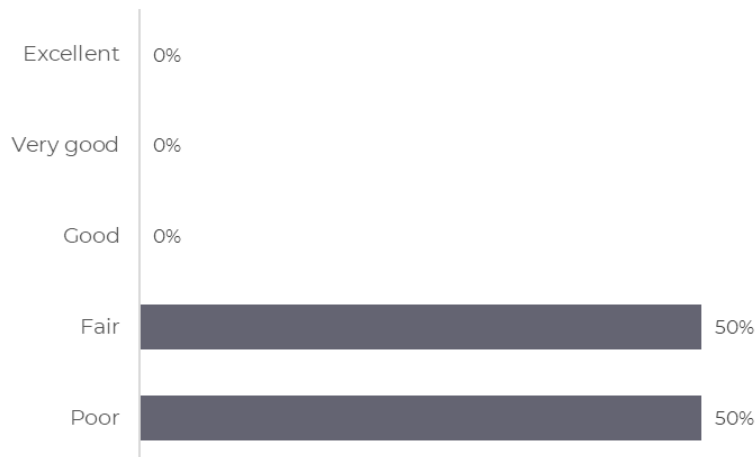
1 shift	100 %
2 shifts	0 %
3 shifts	0 %

COUNTRY SUMMARY

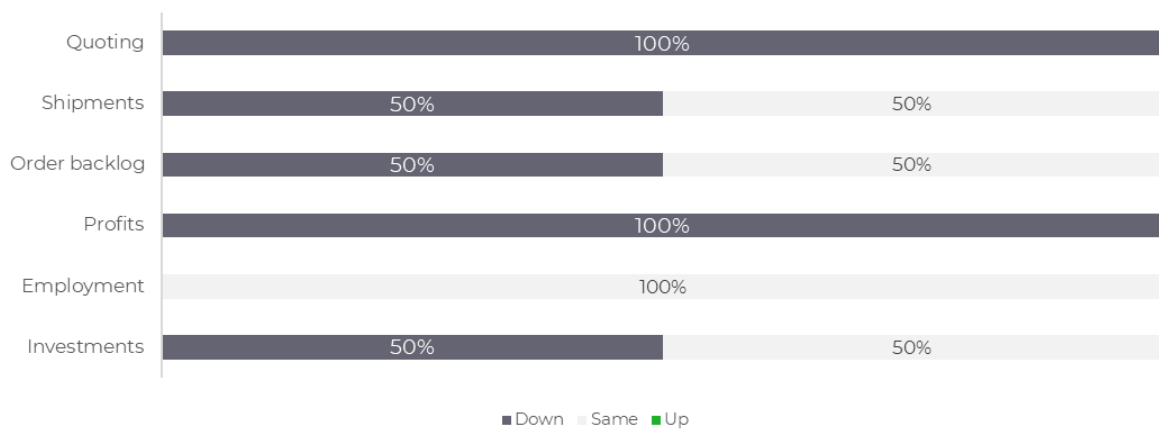
Slovenia



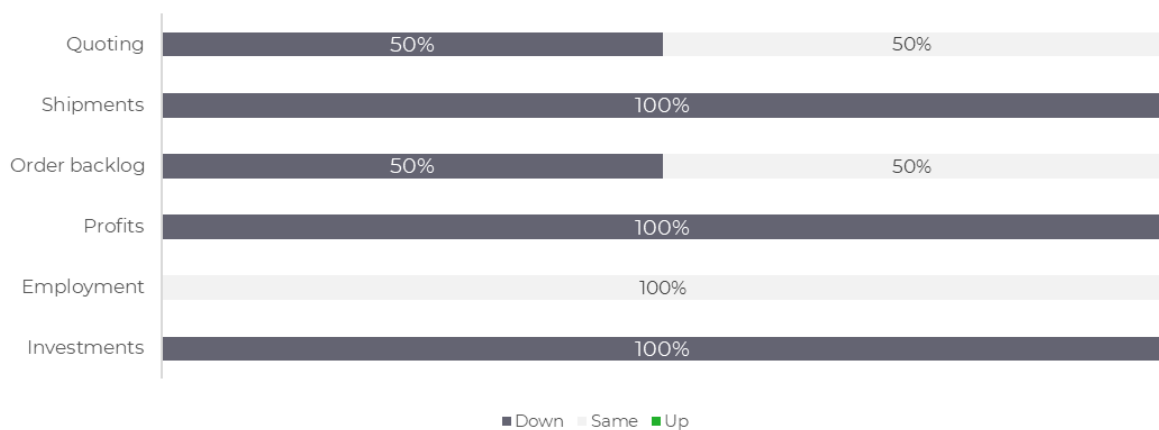
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

South Africa



16 answers Business profile

Main activity

Moulds	19 %
Dies	6 %
Precision Machining	75 %

Size (tons)

Small / Medium (< 10 tons)	94 %
Large (> 10 tons)	6 %

Future work currently on order books (in weeks)

1 - 4 weeks	19 %
5 - 8 weeks	38 %
9 - 12 weeks	31 %
+ 12 weeks	13 %

People & work

Total number of skilled employees **296**

Current average work week per skilled employee

Until 40 hours	50 %
Between 40 - 50 hours	44 %
Over 50 hours	6 %

Number of working shifts

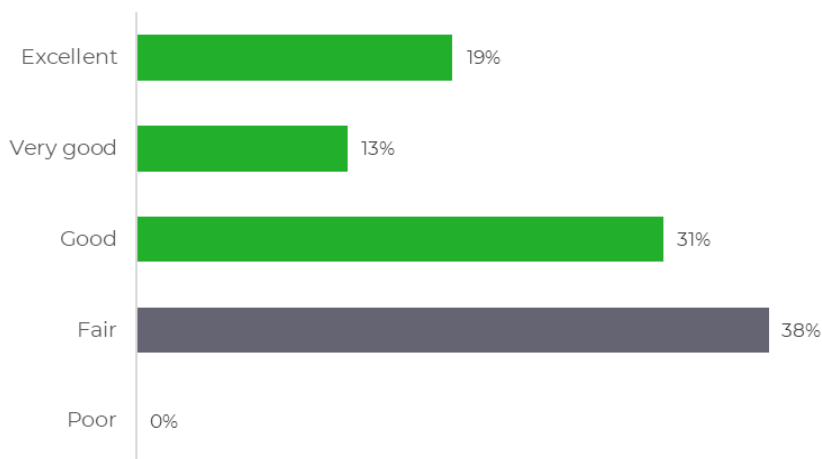
1 shift	69 %
2 shifts	25 %
3 shifts	6 %

COUNTRY SUMMARY

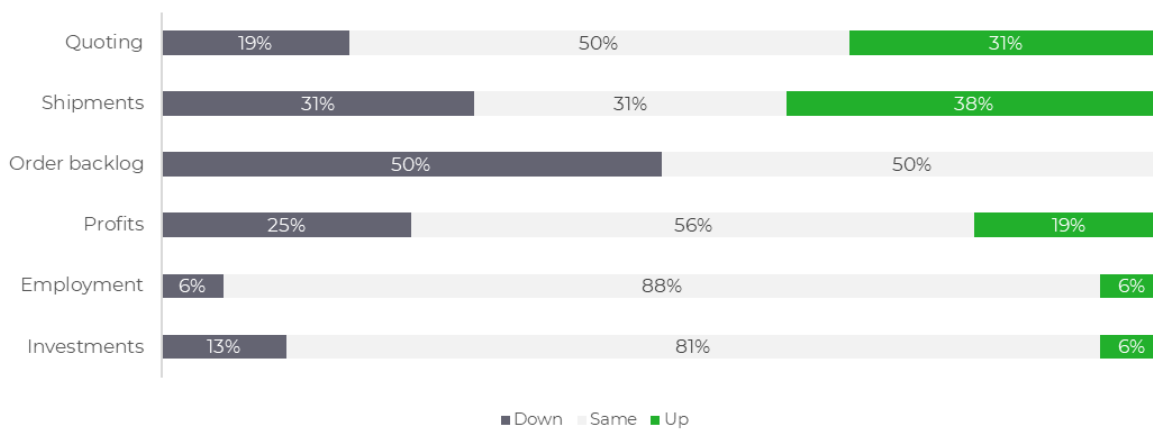
South Africa



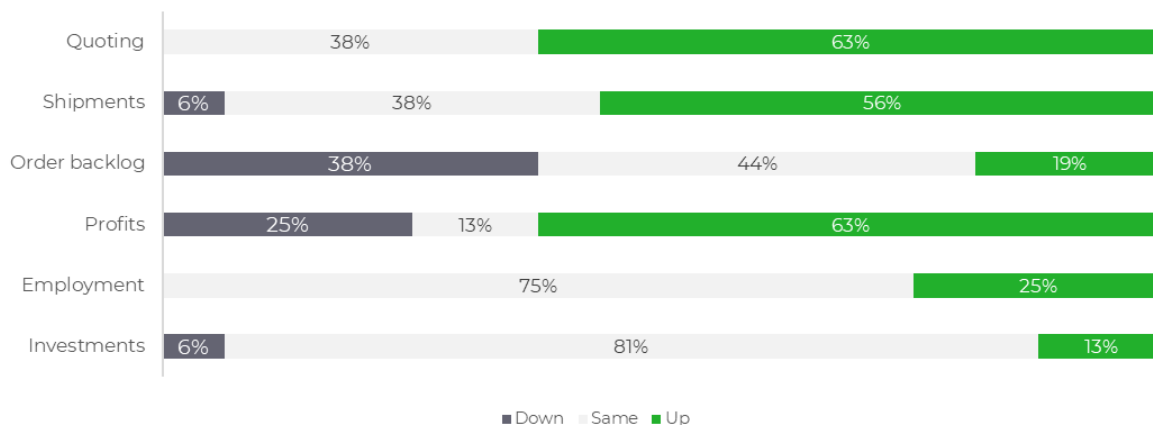
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Spain



2 answers

Business profile

Main activity

Moulds	50 %
Dies	0 %
Precision Machining	50 %

Size (tons)

Small / Medium (< 10 tons)	100 %
Large (> 10 tons)	0 %

Future work currently on order books (in weeks)

1 - 4 weeks	50 %
5 - 8 weeks	50 %
9 - 12 weeks	0 %
+ 12 weeks	0 %

People & work

Total number of skilled employees **43**

Current average work week per skilled employee

Until 40 hours	50 %
Between 40 - 50 hours	50 %
Over 50 hours	0 %

Number of working shifts

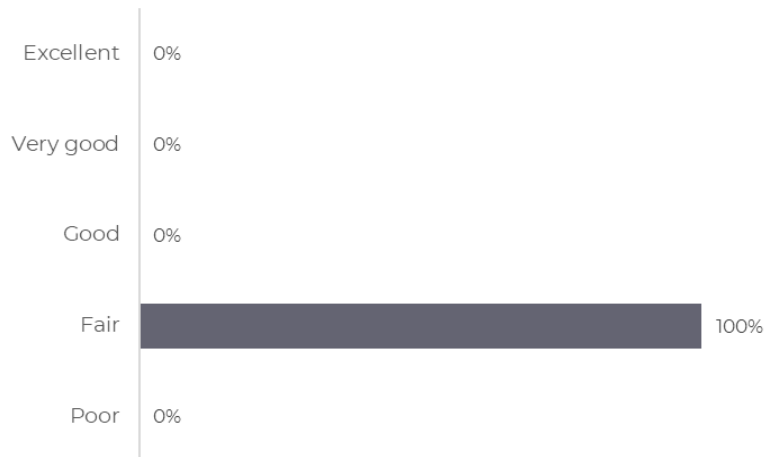
1 shift	50 %
2 shifts	50 %
3 shifts	0 %

COUNTRY SUMMARY

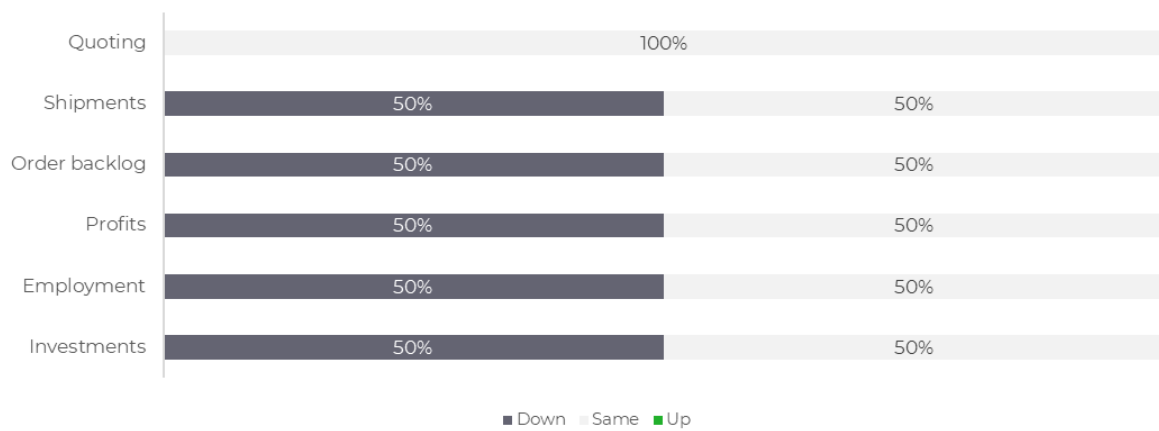
Spain



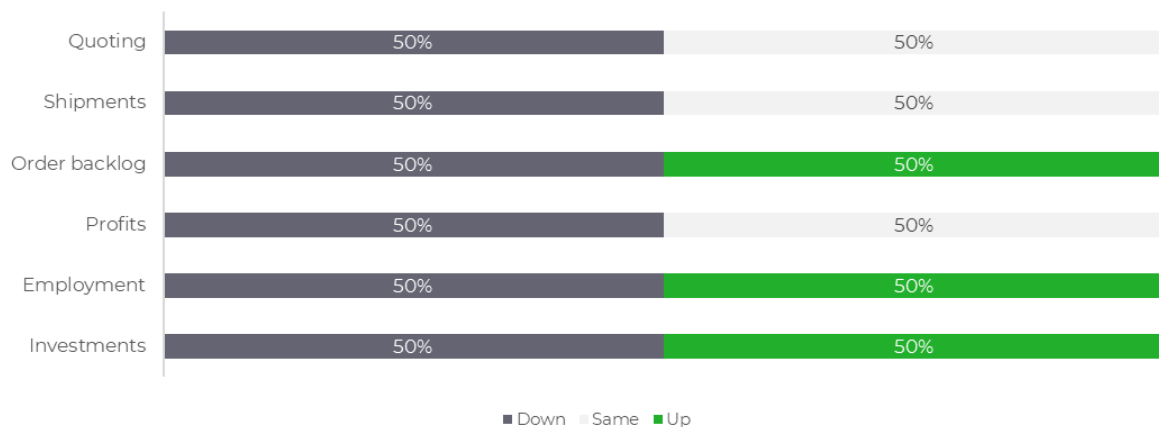
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Switzerland



18 answers Business profile

Main activity

Moulds	44 %
Dies	22 %
Precision Machining	33 %

Size (tons)

Small / Medium (< 10 tons)	94 %
Large (> 10 tons)	0 %

1 company didn't provide answer

Future work currently on order books (in weeks)

1 - 4 weeks	11 %
5 - 8 weeks	39 %
9 - 12 weeks	11 %
+ 12 weeks	39 %

People & work

Total number of skilled employees **1 486**

Current average work week per skilled employee

Until 40 hours	22 %
Between 40 - 50 hours	78 %
Over 50 hours	0 %

Number of working shifts

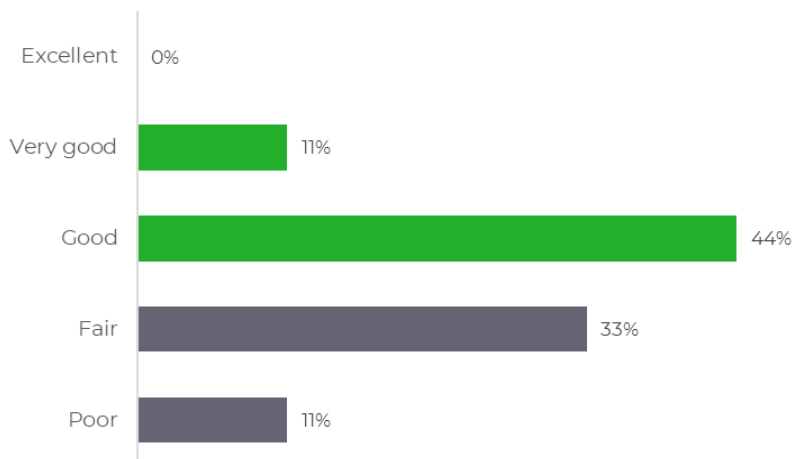
1 shift	72 %
2 shifts	17 %
3 shifts	11 %

COUNTRY SUMMARY

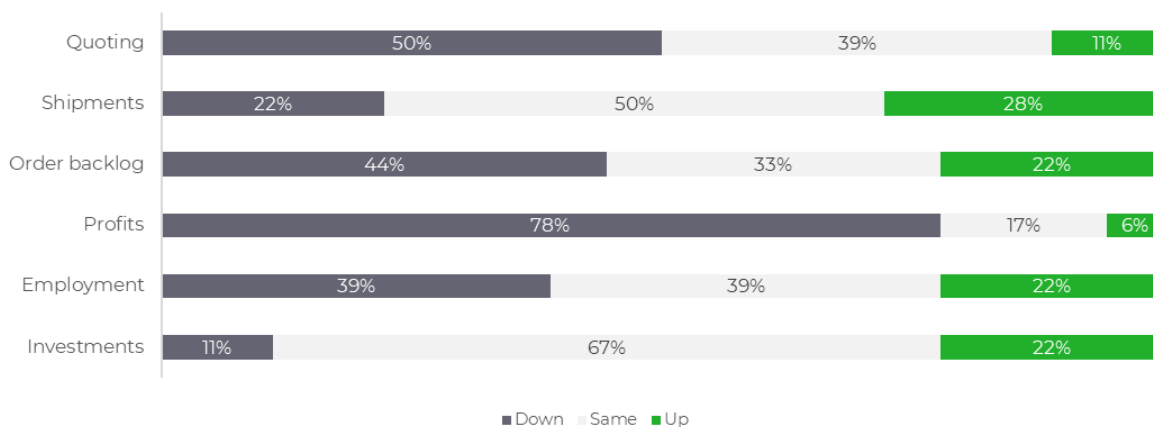
Switzerland



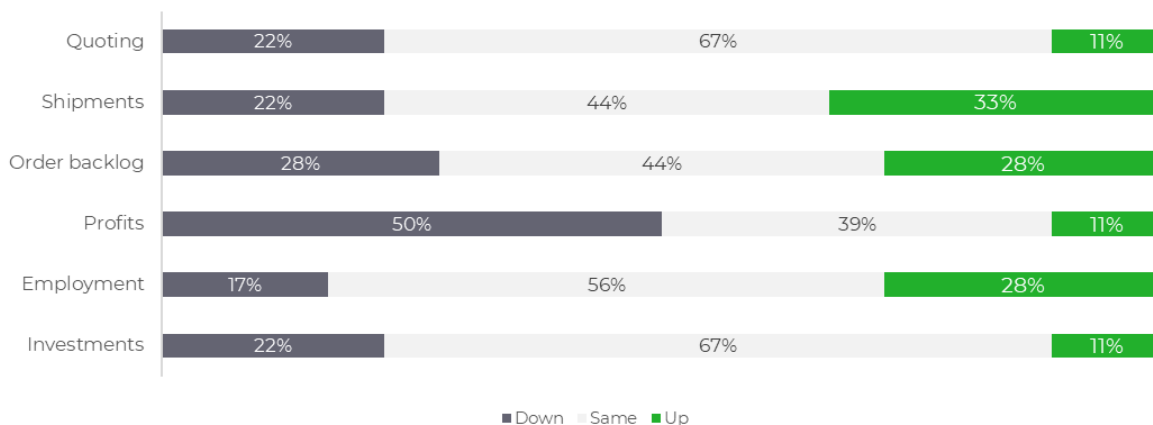
Current business conditions



Compared with last semester



Projected business conditions over six months



COUNTRY SUMMARY

Turkey



10 answers Business profile

Main activity

Moulds	70 %
Dies	30 %
Precision Machining	0 %

Size (tons)

Small / Medium (< 10 tons)	50 %
Large (> 10 tons)	40 %

1 company didn't provide answer

Future work currently on order books (in weeks)

1 - 4 weeks	30 %
5 - 8 weeks	20 %
9 - 12 weeks	10 %
+ 12 weeks	40 %

People & work

Total number of skilled employees **1 362**

Current average work week per skilled employee

Until 40 hours	10 %
Between 40 - 50 hours	80 %
Over 50 hours	10 %

Number of working shifts

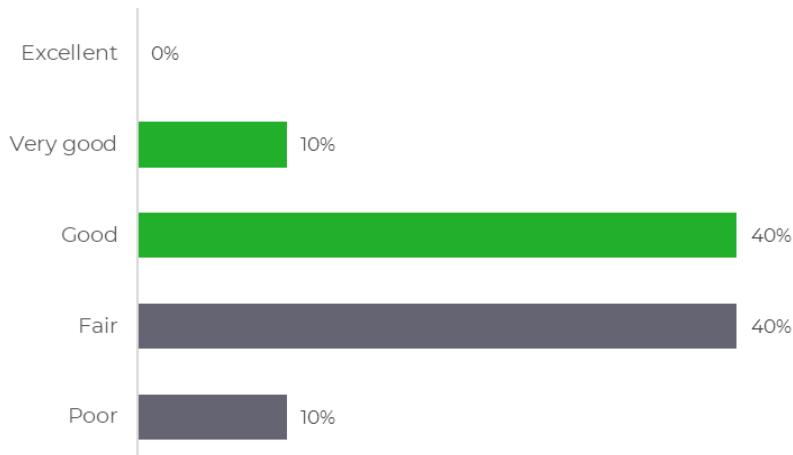
1 shift	60 %
2 shifts	10 %
3 shifts	30 %

COUNTRY SUMMARY

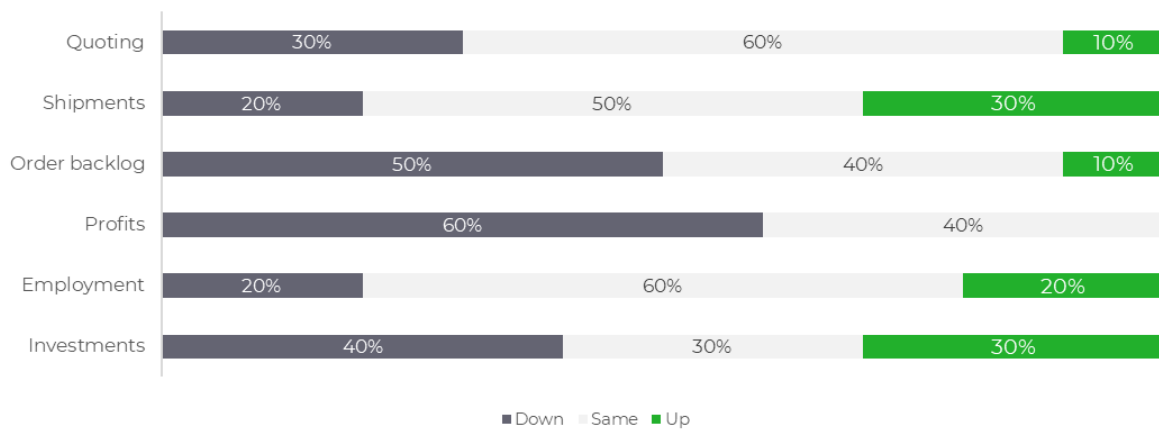
Turkey



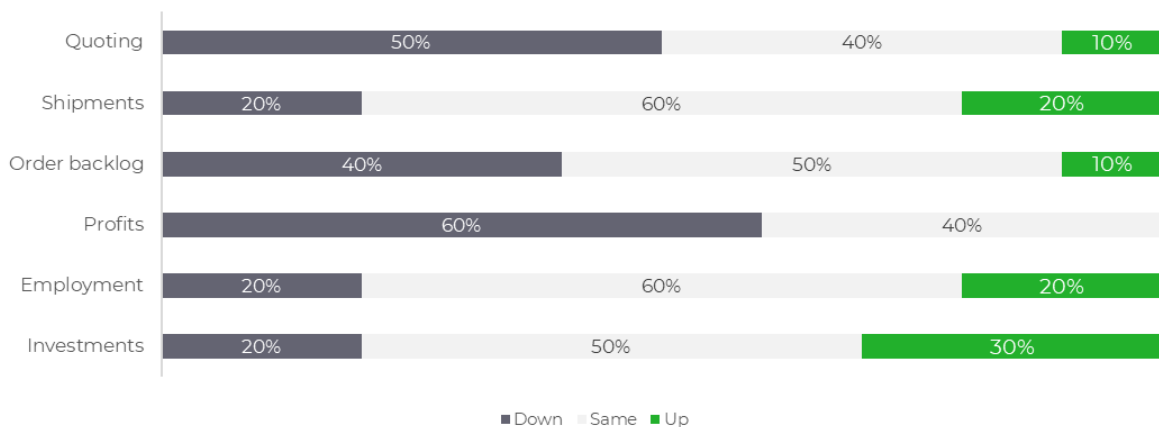
Current business conditions



Compared with last semester



Projected business conditions over six months



GLOBAL PARTNER SUMMARY

AHP Merkle

Mouldmaking



Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	●	●	●	●	●
Canada	●	●	●	●	●
China	●	●	●	●	●
Czech Republic	●	●	●	●	●
Estonia	●	●	●	●	●
Finland	●	●	●	●	●
Germany	●	●	●	●	●
Italy	●	●	●	●	●
Japan	●	●	●	●	●
Mexico	●	●	●	●	●
Portugal	●	●	●	●	●
Slovenia	●	●	●	●	●
South Africa	●	●	●	●	●
Sweden	●	●	●	●	●
Switzerland	●	●	●	●	●
Turkey	●	●	●	●	●
United Kingdom	●	●	●	●	●
USA	●	●	●	●	●

Business conditions forecast

	DOWN	SAME	UP
Brazil	●	●	●
Canada	●	●	●
China	●	●	●
Czech Republic	●	●	●
Estonia	●	●	●
Finland	●	●	●
Germany	●	●	●
Italy	●	●	●
Japan	●	●	●
Mexico	●	●	●
Portugal	●	●	●
Slovenia	●	●	●
South Africa	●	●	●
Sweden	●	●	●
Switzerland	●	●	●
Turkey	●	●	●
United Kingdom	●	●	●
USA	●	●	●

GLOBAL PARTNER SUMMARY

AHP Merkle

Diemaking



Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	●	●	●	●	●
Canada	●	●	●	●	●
China	●	●	●	●	●
Czech Republic	●	●	●	●	●
Estonia	●	●	●	●	●
Finland	●	●	●	●	●
Germany	●	●	●	●	●
Italy	●	●	●	●	●
Japan	●	●	●	●	●
Mexico	●	●	●	●	●
Portugal	●	●	●	●	●
Slovenia	●	●	●	●	●
South Africa	●	●	●	●	●
Sweden	●	●	●	●	●
Switzerland	●	●	●	●	●
Turkey	●	●	●	●	●
United Kingdom	●	●	●	●	●
USA	●	●	●	●	●

Business conditions forecast

	DOWN	SAME	UP
Brazil	●	●	●
Canada	●	●	●
China	●	●	●
Czech Republic	●	●	●
Estonia	●	●	●
Finland	●	●	●
Germany	●	●	●
Italy	●	●	●
Japan	●	●	●
Mexico	●	●	●
Portugal	●	●	●
Slovenia	●	●	●
South Africa	●	●	●
Sweden	●	●	●
Switzerland	●	●	●
Turkey	●	●	●
United Kingdom	●	●	●
USA	●	●	●

GLOBAL PARTNER SUMMARY

AHP Merkle

Precision Machining



Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	●	●	●	●	●
Canada	●	●	●	●	●
China	●	●	●	●	●
Czech Republic	●	●	●	●	●
Estonia	●	●	●	●	●
Finland	●	●	●	●	●
Germany	●	●	●	●	●
Italy	●	●	●	●	●
Japan	●	●	●	●	●
Mexico	●	●	●	●	●
Portugal	●	●	●	●	●
Slovenia	●	●	●	●	●
South Africa	●	●	●	●	●
Sweden	●	●	●	●	●
Switzerland	●	●	●	●	●
Turkey	●	●	●	●	●
United Kingdom	●	●	●	●	●
USA	●	●	●	●	●

Business conditions forecast

	DOWN	SAME	UP
Brazil	●	●	●
Canada	●	●	●
China	●	●	●
Czech Republic	●	●	●
Estonia	●	●	●
Finland	●	●	●
Germany	●	●	●
Italy	●	●	●
Japan	●	●	●
Mexico	●	●	●
Portugal	●	●	●
Slovenia	●	●	●
South Africa	●	●	●
Sweden	●	●	●
Switzerland	●	●	●
Turkey	●	●	●
United Kingdom	●	●	●
USA	●	●	●

GLOBAL PARTNER SUMMARY

DMG MORI

Mouldmaking

Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	●	●	●	●	●
Canada	●	●	●	●	●
China	●	●	●	●	●
Czech Republic	●	●	●	●	●
Estonia	●	●	●	●	●
Finland	●	●	●	●	●
Germany	●	●	●	●	●
Italy	●	●	●	●	●
Japan	●	●	●	●	●
Mexico	●	●	●	●	●
Portugal	●	●	●	●	●
Slovenia	●	●	●	●	●
South Africa	●	●	●	●	●
Sweden	●	●	●	●	●
Switzerland	●	●	●	●	●
Turkey	●	●	●	●	●
United Kingdom	●	●	●	●	●
USA	●	●	●	●	●

DMG MORI

Business conditions forecast

	DOWN	SAME	UP
Brazil	●	●	●
Canada	●	●	●
China	●	●	●
Czech Republic	●	●	●
Estonia	●	●	●
Finland	●	●	●
Germany	●	●	●
Italy	●	●	●
Japan	●	●	●
Mexico	●	●	●
Portugal	●	●	●
Slovenia	●	●	●
South Africa	●	●	●
Sweden	●	●	●
Switzerland	●	●	●
Turkey	●	●	●
United Kingdom	●	●	●
USA	●	●	●

The company didn't provide a forecast

GLOBAL PARTNER SUMMARY

DMG MORI

Precision Machining

Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	•	•	•	•	•
Canada	•	•	•	•	•
China	•	•	•	•	•
Czech Republic	•	•	•	•	•
Estonia	•	•	•	•	•
Finland	•	•	•	•	•
Germany	•	•	•	•	•
Italy	•	•	•	•	•
Japan	•	•	•	•	•
Mexico	•	•	•	•	•
Portugal	•	•	•	•	•
Slovenia	•	•	•	•	•
South Africa	•	•	•	•	•
Sweden	•	•	•	•	•
Switzerland	•	•	•	•	•
Turkey	•	•	•	•	•
United Kingdom	•	•	•	•	•
USA	•	•	•	•	•

DMG MORI

Business conditions forecast

	DOWN	SAME	UP
Brazil	•	•	•
Canada	•	•	•
China	•	•	•
Czech Republic	•	•	•
Estonia	•	•	•
Finland	•	•	•
Germany	•	•	•
Italy	•	•	•
Japan	•	•	•
Mexico	•	•	•
Portugal	•	•	•
Slovenia	•	•	•
South Africa	•	•	•
Sweden	•	•	•
Switzerland	•	•	•
Turkey	•	•	•
United Kingdom	•	•	•
USA	•	•	•

GLOBAL PARTNER SUMMARY

Makino

Mouldmaking



Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	•	•	•	•	•
Canada	•	•	•	•	•
China	•	•	•	•	•
Czech Republic	•	•	•	•	•
Estonia	•	•	•	•	•
Finland	•	•	•	•	•
Germany	•	•	•	•	•
Italy	•	•	•	•	•
Japan	•	•	•	•	•
Mexico	•	•	•	•	•
Portugal	•	•	•	•	•
Slovenia	•	•	•	•	•
South Africa	•	•	•	•	•
Sweden	•	•	•	•	•
Switzerland	•	•	•	•	•
Turkey	•	•	•	•	•
United Kingdom	•	•	•	•	•
USA	•	•	•	•	•

Business conditions forecast

	DOWN	SAME	UP
Brazil	•	•	•
Canada	•	•	•
China	•	•	•
Czech Republic	•	•	•
Estonia	•	•	•
Finland	•	•	•
Germany	•	•	•
Italy	•	•	•
Japan	•	•	•
Mexico	•	•	•
Portugal	•	•	•
Slovenia	•	•	•
South Africa	•	•	•
Sweden	•	•	•
Switzerland	•	•	•
Turkey	•	•	•
United Kingdom	•	•	•
USA	•	•	•

GLOBAL PARTNER SUMMARY

Makino

Diemaking



Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	•	•	•	•	•
Canada	•	•	•	•	•
China	•	•	•	•	•
Czech Republic	•	•	•	•	•
Estonia	•	•	•	•	•
Finland	•	•	•	•	•
Germany	•	•	•	•	•
Italy	•	•	•	•	•
Japan	•	•	•	•	•
Mexico	•	•	•	•	•
Portugal	•	•	•	•	•
Slovenia	•	•	•	•	•
South Africa	•	•	•	•	•
Sweden	•	•	•	•	•
Switzerland	•	•	•	•	•
Turkey	•	•	•	•	•
United Kingdom	•	•	•	•	•
USA	•	•	•	•	•

Business conditions forecast

	DOWN	SAME	UP
Brazil	•	•	•
Canada	•	•	•
China	•	•	•
Czech Republic	•	•	•
Estonia	•	•	•
Finland	•	•	•
Germany	•	•	•
Italy	•	•	•
Japan	•	•	•
Mexico	•	•	•
Portugal	•	•	•
Slovenia	•	•	•
South Africa	•	•	•
Sweden	•	•	•
Switzerland	•	•	•
Turkey	•	•	•
United Kingdom	•	•	•
USA	•	•	•

GLOBAL PARTNER SUMMARY

Makino

Precision Machining



Current business conditions

	POOR	FAIR	GOOD	VERY GOOD	EXCELLENT
Brazil	•	•	•	•	•
Canada	•	•	•	•	•
China	•	•	•	•	•
Czech Republic	•	•	•	•	•
Estonia	•	•	•	•	•
Finland	•	•	•	•	•
Germany	•	•	•	•	•
Italy	•	•	•	•	•
Japan	•	•	•	•	•
Mexico	•	•	•	•	•
Portugal	•	•	•	•	•
Slovenia	•	•	•	•	•
South Africa	•	•	•	•	•
Sweden	•	•	•	•	•
Switzerland	•	•	•	•	•
Turkey	•	•	•	•	•
United Kingdom	•	•	•	•	•
USA	•	•	•	•	•

Business conditions forecast

	DOWN	SAME	UP
Brazil	•	•	•
Canada	•	•	•
China	•	•	•
Czech Republic	•	•	•
Estonia	•	•	•
Finland	•	•	•
Germany	•	•	•
Italy	•	•	•
Japan	•	•	•
Mexico	•	•	•
Portugal	•	•	•
Slovenia	•	•	•
South Africa	•	•	•
Sweden	•	•	•
Switzerland	•	•	•
Turkey	•	•	•
United Kingdom	•	•	•
USA	•	•	•



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